



Helix Expands Domestically and Internationally

Charlotte, NC - Helix Financial Group, LLC, established in early 2004 by three former Banc of America Securities executives, has expanded to over 75 individuals globally. The US-based management team has expanded to seven individuals and now includes Brendan Stone, a former Banc of America Securities Vice President, as a Partner in the company overseeing implementation. Recent additions to the management staff include Tom Bass, a Director and lead underwriter with 20 years of mortgage banking experience, Ricci Bender, a Director overseeing asset management and servicing support, formerly a Banc of America Securities VP in the real estate syndicated finance and CMBS groups, and Katherine Briggs, a Director and lead underwriter, formerly a finance executive with Summit Properties.

Kevin Donlon, Managing Partner in Charlotte, NC, explains, “With the recent expansion of our management team, we added individuals with varying specialties and strengths allowing us to service our growing client base and to diversify our consulting and project management capabilities.”

Helix’s team of international professionals located in Gurgaon, India, has grown to over 70 individuals. The team in India is supervised by Manish Parwani, Managing Partner. The Gurgaon team has prior work experience with such companies as Bank of America, Jones Lang Lasalle, HSBC, GE Capital, and McKinsey & Company. Over 65% of Helix’s international associates have masters degrees in business and/or Chartered Accountant Designations (CPA).

“We have strategically hired experienced and well educated professionals in the finance field to serve our client base that has grown to include commercial and investment banks, life insurance companies, B-piece buyers, CMBS issuers, originators and CDO operations,” added Manish Parwani.

Helix Financial Group LLC is an international global process outsourcing, consulting and financial services company headquartered in Charlotte, NC. They offer a broad range of services including loan underwriting, research, investment surveillance, bond modeling, advisory and technology solutions to the commercial mortgage and structured products industries.

For more information about Helix, contact:

Kevin Donlon, Managing Partner

Kevin.donlon@helixfinancial.com

704-926-7601